



The University of Jordan

Accreditation & Quality Assurance Center

COURSE Syllabus

1	Course title	<i>Investment management</i>
2	Course number	<i>5203322</i>
3	<i>Credit hours (theory, practical)</i>	<i>3</i>
	<i>Contact hours (theory, practical)</i>	<i>3</i>
4	Prerequisites/corequisites	<i>Principles of financial management</i>
5	Program title	<i>Risk management and insurance</i>
6	Program code	<i>03</i>
7	Awarding institution	<i>The university of Jordan</i>
8	Faculty	<i>Management and finance</i>
9	Department	<i>Risk management and insurance</i>
10	Level of course	<i>3</i>
11	Year of study and semester (s)	<i>2nd semester 2014/2015</i>
12	Final Qualification	<i>Bachelor</i>
13	Other department (s) involved in teaching the course	<i>None</i>
14	Language of Instruction	<i>English</i>
15	Date of production/revision	<i>2nd semester 2011 / revised yearly</i>

16. Course Coordinator:

Office numbers, office hours, phone numbers, and email addresses should be listed.

Ibrahim Alshomaly 36038 , (11:00-12:00am) , 0795139515 , i.alshomaly@ju.edu.jo

17. instructors:

Office numbers, office hours, phone numbers, and email addresses should be listed.

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18. Course Description:

As stated in the approved study plan.

This course provides students with essential concepts of investment by discussing the types of investment vehicles, securities markets and transactions. After that this course identifies portfolio theory; return and risk, efficient diversification, and the basic modern portfolio concepts and derivatives as risk management techniques. Also this course will cover macro and industry analysis, , and equity valuation. After that the course will identify basic issues in derivative market.

1. 19. Course aims and outcomes:**2.**

<p>A- Aims:</p> <ul style="list-style-type: none"> ✓ Understanding the Concept of Investment and differentiate the investment types. ✓ Understanding the investment process and types of investment vehicles. ✓ To learn the basic type of securities markets, orders, and transactions. ✓ Discuss the concept of return and its component ✓ Discuss the concept of risk and risk assessment. ✓ Discuss the basic characteristics of Common stocks, types, and alternative investment strategies of Common Stock. ✓ Discuss the basic characteristics of debt securities, types, and alternative investment strategies in bonds. ✓ Discuss security valuation concepts. ✓ Understand the portfolio objective and the procedure used to calculate portfolio return and risk. ✓ Discuss the derivative market and its types. <p>B- Intended Learning Outcomes (ILOs): Upon successful completion of this course students will be able to ...</p> <p>1- ability to differentiate investments in financial and nonfinancial assets</p> <p>2- ability to deal with financial securities in stock markets</p> <p>3-ability to earn profit using buying on margin and short sale strategies</p> <p>4-ability to select appropriate investment strategies using intrinsic value analysis</p> <p>5-ability to manage the financial risk using portfolio technique</p> <p>6-ability to manage the financial risk using derivative technique</p>

20. Topic Outline and Schedule:

3.					
Topic	Week	Instructor	Achieved ILOs	Evaluation Methods	Reference
Overview of investment	1-6	Alshomaly	1+2	Assignments & short exams	Fundamentals of investment 6/e. by Brown/Miller/Dolvin
Stock market	8-10	Alshomaly	3+4	Assignments & short exams	Fundamentals of investment 6/e. by Brown/Miller/Dolvin
Bond market	11-13	Alshomaly	3+4	Assignments & short exams	Fundamentals of investment 6/e. by Brown/Miller/Dolvin
Portfolio management	14-15	Alshomaly	5	Assignments & short exams	Fundamentals of investment 6/e. by Brown/Miller/Dolvin
Derivative market	16	Alshomaly	6	Assignments & short exams	Fundamentals of investment 6/e. by Brown/Miller/Dolvin

21. Teaching Methods and Assignments:

Development of ILOs is promoted through the following teaching and learning methods:

- 1- presenting theoretical aspects of topics***
- 2- solving practical case studies***
- 3- using excel applications to solve problems***
- 4- presenting research papers***

22. Evaluation Methods and Course Requirements:

Opportunities to demonstrate achievement of the ILOs are provided through the following assessment methods and requirements:

- 1- short and long exams***
- 2- short home assignments***
- 3- make virtual projects for capital budgeting techniques***

23. Course Policies:

- A- Attendance policies: according to Jordanian university rules
- B- Absences from exams and handing in assignments on time: according to Jordanian university rules
- C- Health and safety procedures: according to Jordanian university rules
- D- Honesty policy regarding cheating, plagiarism, misbehavior: according to Jordanian university rules
- E- Grading policy: according to Jordanian university rules
- F- Available university services that support achievement in the course: computer lap , internet

24. Required equipment:

The course needs :

- 1- specific computer lap for faculty
- 2- periodical visits to Amman stock exchange

25. References:

A- Required book (s), assigned reading and audio-visuals:
Fundamentals of investment 6/e. by Brown/Miller/Dolvin

B- Recommended books, materials, and media:
Essential of investment 4/e. By Bodie/Kane/ Marcus
Fundamental of corporate finance (Ross) 8e

26. Additional information:

Name of Course Coordinator: -----Signature: ----- Date: -----

Head of curriculum committee/Department: ----- Signature: -----

Head of Department: ----- Signature: -----

Head of curriculum committee/Faculty: ----- Signature: -----

Dean: ----- -Signature: -----

Copy to:
Head of Department
Assistant Dean for Quality Assurance
Course File